

Submission Data File

General Information	
Form Type*	8-K/A
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Subject-Company Name	
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Contact Name	EDGAR AGENTS, LLC
Contact Phone	212-265-3347
Filer File Number	
Filer CIK*	0001905956 (TREASURE GLOBAL INC)
Filer CCC*	*****
Confirming Copy	No
Notify via Website only	No
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Group Name	
Items*	1.01 Entry into a Material Definitive Agreement 9.01 Financial Statements and Exhibits
SROS*	NASD
Depositor CIK	
Depositor 33 File Number	
Fiscal Year	
Item Submission Type	
Period*	10-28-2024
ABS Asset Class Type	
ABS Sub Asset Class Type	
Sponsor CIK	
Emerging Growth Company	Yes
Elected not to use extended transition period	No
(End General Information)	

Document Information	
File Count*	5
Document Name 1*	ea0218806-8ka1_treasure.htm
Document Type 1*	8-K/A
Document Description 1	Amendment No. 1 to Form 8-K
Document Name 2*	ea021880601ex10-1_treasure.htm
Document Type 2*	EX-10.1
Document Description 2	Supplemental Letter Dated October 28, 2024 to The Partnership Agreement Dated September 20, 2024
Document Name 3*	tgl-20241028.xsd
Document Type 3*	EX-101.SCH
Document Description 3	XBRL Schema File
Document Name 4*	tgl-20241028_lab.xml
Document Type 4*	EX-101.LAB
Document Description 4	XBRL Label File
Document Name 5*	tgl-20241028_pre.xml
Document Type 5*	EX-101.PRE
Document Description 5	XBRL Presentation File
(End Document Information)	

Notifications	
Notify via Website only	No
E-mail 1	filings@edgaragents.com
(End Notifications)	

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K/A

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **October 28, 2024**

TREASURE GLOBAL INC
(Exact name of registrant as specified in its charter)

Delaware	001-41476	36-4965082
(State or other jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification Number)
276 5th Avenue, Suite 704 #739 New York, New York		10001
(Address of registrant's principal executive office)		(Zip code)

+6012 643 7688
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading symbol(s)	Name of each exchange on which registered
Common Stock, par value \$0.00001 per share	TGL	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Explanatory Note

This Amendment No. 1 to the Current Report on Form 8-K filed by Treasure Global Inc (the “Company”) with the Securities and Exchange Commission is being filed solely to amend Item 1.01 Entry into a Material Definitive Agreement.

Item 1.01 Entry into a Material Definitive Agreement.

On September 20, 2024, the Company filed a Current Report on Form 8-K (the “Original 8-K”) disclosing that it had entered into a certain partnership agreement (the “Agreement”) with Credilab Sdn. Bhd. (“CLSB”). A copy of the Agreement was attached as an exhibit to the Original 8-K. Subsequent to filing the Original 8-K, the Company and CLSB have entered into a supplemental letter on October 28, 2024 (the “Supplement Letter”) to amend the profit-sharing ratio from 1/3 to 1/2. The Company is filing this Amendment No.1 to include the Supplement Letter to in Item 1.01 hereof.

The above summary of the Supplement Letter is qualified in its entirety by reference to the full text of the Supplement Letter, which is attached hereto as Exhibit 10.1 and is incorporated herein by reference.

Item 9.01. Financial Statement and Exhibits.

(d) Exhibits.

Exhibit No.	Description
10.1	Supplemental Letter Dated October 28, 2024 to The Partnership Agreement Dated September 20, 2024
104	Cover Page Interactive Data File (embedded with the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 30, 2024

TREASURE GLOBAL INC.

By: /s/ Carlson Thow

Name: Carlson Thow

Title: Chief Executive Officer

SUPPLEMENTAL LETTER DATED 28 OCTOBER 2024

TO THE PARTNERSHIP AGREEMENT DATED 20 SEPTEMBER 2024 (“AGREEMENT”)

BETWEEN:

TREASURE GLOBAL INC. (Registration No.: 7908921), a Nasdaq listed company incorporated in the State of Delaware, United States of America and having its registered office at 276 5th Avenue Suite, 704 #739 New York, NY 10001, United States (“**TGL**”) of the first part;

AND

CREDILAB SDN. BHD. (Registration No.: 202001025173(1381493-W)), a company incorporated in Malaysia and having its business address at B02-D-17, Menara 3, No. 3, Jalan Bangsar, KL Eco City, 59200 Kuala Lumpur, W.P. Kuala Lumpur (“**CLSB**”) of the second part.

Unless otherwise defined, all the terms used herein shall bear the same meaning as such terms defined in the Agreement.

1. Incidental to further discussion between the Parties, the Parties hereby agree to amend, vary and/or modify the Agreement by making the following amendments to **Clause 4.2 of the Agreement**:

“4.2 CLSB agrees that it shall share the profits derived from the Portfolio Clients with TGL, as follows:

4.2.1 half of the Revenue; and

4.2.2 the Processing Fee,

as compensation for the introduction and facilitation of the Portfolio Clients to CLSB (“**Compensation**”).”

2. Save for the above, all the terms and conditions of the Agreement shall remain and continue to be in full force and effect.
3. This letter shall be governed by the laws of Malaysia.

[The rest of this page is intentionally left blank]

TGL

For and on behalf of)
TREASURE GLOBAL INC)
Registration No: 7908921)
)

/s/ Carlson Thow

Name: Carlson Thow

Designation: Director

CLSB

For and on behalf of)
CREDILAB SDN BHD)
Registration No: 202001025173 (1381493-W))
in the presence of)

/s/ Chai Ching Loong

Name: Chai Ching Loong

Designation: Director

